

18th January, 2023

Department of Corporate Services
Metropolitan Stock Exchange Limited
205 (A), 2nd Floor, Piramal Agastya
Corporate Park, Kamani Junction, LBS Road,
Kurla (West), Mumbai-400 001.

Dear Sir,

Scrip Code: MSE: 517292

Sub: Reconciliation of Share Capital Audit Report for Quarter ended 31.12.2022- Reg-76(DP)

Pursuant to Regulation 76(DP) of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the certificate of "Reconciliation of Share Capital Audit Report" received from Practicing Company Secretary in respect of reconciliation of the total issued Capital, and Listed Capital of the Company for the quarter ended 31st December, 2022.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For Pace Automation Limited

M Balamurugan
Company Secretary

Date:11.01.2023

To,

The Metropolitan Stock Exchange

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter ended 31st December, 2022.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. Pace Automation Limited for the quarter ended 31st December, 2022.

Thanking You,

Yours faithfully,

For M/s. Lakshmmi Subramanian & Associates

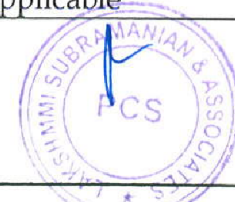



P S Srinivasan

Partner

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended	31 st December, 2022		
2 ISIN:	INE413R01011		
3 Face Value:	Rs. 10/- per share		
4 Name of the Company	Pace Automation Limited		
5 Registered Office Address	No.2, III Street, Parameswari Nagar Adyar Chennai - 600020		
6 Correspondence Address	No.2, III Street, Parameswari Nagar Adyar Chennai - 600020		
7 Telephone & Fax Nos.	Telephone: 044- 28553715,044- 28554821		
8 Email address	contactus@paceautomation.com		
9 Names of the Stock Exchanges where the company's securities are listed	The Metropolitan Stock Exchange		
10 Issued Capital	94,48,035	% of Total Issued Capital	100%
11 Listed Capital (Exchange-wise) (as per company's records): Metropolitan Stock Exchange	94,48,035		100%
12 Held in dematerialized form in CDSL	2,267		0.0240%
13 Held in dematerialized form in NSDL	60,44,705		63.9784%
14 Physical	34,01,063		35.9976%
15 Total No. of shares (12+ 13+ 14)	94,48,035		100%
16 Reasons for difference if any, between (10&11), (10&15),	Not Applicable		



- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
Capital Reduction of Equity Share Capital	The Company has proposed to reduce equity shares from 9448035 to 3023371 (68% Reduction)	NA	Metropolitan Stock Exchange	Yes	Yes	The Company has received in-principal from SE on 05th May 2022

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

- 18 Register of Members is Updated (Yes/No)
If not, updated up to which date

Yes
Not Applicable

- 19 Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil

- 20 Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable



- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

- 22 Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. Balamurugan
Company secretary and Compliance Officer
Telephone no: 044 - 28520175

- 23 Name, Address, Tel. & Fax No., Regn. No of the Auditor

Mr. P.S. Srinivasan
Partner
C.P NO: 3122
M/s. Lakshmmi Subramanian & Associates
"Murugesu Naicker Office Complex",
81, Greaves Road, Chennai-600 006.
Ph. & Fax: 28292272-73

- 24 Appointment of common agency for share registry work
If yes (name & address)

M/s. Cameo Corporate Services Limited
Subramanian Building, 1, Club House Rd,
near Spencers Signal on, Anna Salai,
Royapettah, Chennai, Tamil Nadu 600002

- 25 Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, company changed its name etc.)

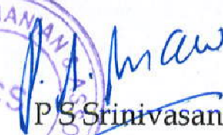
The Final hearing for approving the Scheme of Capital Reduction was fixed on 01st February 2023 by National Company Law Tribunal, Chennai.

-----Nil-----

For Lakshmmi Subramanian & Associates

Practicing company secretaries

Date: 11.01.2023
Place: Chennai


P.S. Srinivasan
Partner
CP No. 3122

Peer Review No:1670/2022
UDIN No: A001090D002939003