

Department of Corporate Services
Metropolitan Stock Exchange Limited
205 (A), 2nd Floor, Piramal Agastya
Corporate Park, Kamani Junction, LBS Road,
Kurla (West), Mumbai-400 001.

25th April, 2022

Dear Sir,

Scrip Code: MSE: 517292

Sub: Reconciliation of Share Capital Audit Report for Quarter ended 31.03.2022- Reg-76(DP)

Pursuant to Regulation 76(DP) of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the certificate of "Reconciliation of Share Capital Audit Report" received from Practicing Company Secretary in respect of reconciliation of the total issued Capital, and Listed Capital of the Company for the quarter ended 31st March, 2022.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For Pace Automation Limited



S G Chandru
Managing Director

Lakshmmi Subramanian & Associates

LAKSHMMI SUBRAMANIAN, B.Com., FCS
P.S. SRINIVASAN, B.A., LLB., A.C.S
S. SWETHA, B.Com., FCS
Practising Company Secretaries

15th April, 2022

To,

The Metropolitan Stock Exchange

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter ended 31st March, 2022.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. Pace Automation Limited for the quarter ended 31st March, 2022.

Thanking You,
Yours faithfully,
For Lakshmmi Subramanian & Associates



P.S. Srinivasan

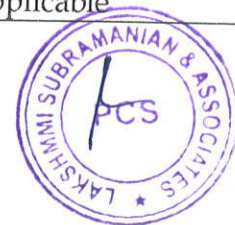
Partner

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1 For Quarter Ended
- 2 ISIN:
- 3 Face Value:
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address
- 9 Names of the Stock Exchanges where the company's securities are listed

	Number of shares	% of Total Issued Capital
10 Issued Capital	9448035	100%
11 Listed Capital (Exchange-wise) (as per company's records): Metropolitan Stock Exchange	9448035	100%
12 Held in dematerialized form in CDSL	2067	0.0219%
13 Held in dematerialized form in NSDL	6040905	63.9382%
14 Physical	3405063	36.0399 %
15 Total No. of shares (12+ 13+ 14)	9448035	100%

- 16 Reasons for difference if any, between (10&11), (10&15),



- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
Capital Reduction	From 9448035 reduced to 3023371	Applied to MSEI	Pending	Pending	Pending	Pending

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

- 18 Register of Members is Updated (Yes/No)
If not, updated up to which date
- | |
|----------------|
| Yes |
| Not Applicable |
- 19 Reference of Previous Quarter with regards to excess dematerialized shares, if any
- | |
|-----|
| Nil |
|-----|
- 20 Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?
- | |
|----------------|
| Not Applicable |
|----------------|
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil



22 Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. Balamurugan
Company secretary and Compliance Officer
Telephone no: 044 - 28520175

23 Name, Address, Tel .& Fax No.,
Regn. No of the Auditor

Mr. P.S. Srinivasan
Partner
C.P NO: 3122
M/s.Lakshmmi Subramanian &ASSOCIATES
"Murugesanaicker Office Complex",
81, Greams Road,
Chennai-600 006.
Ph: & Fax: 28292272-73

24 Appointment of common agency for
share registry work
If yes (name & address)

M/s. Cameo Corporate Services Limited
Subramanian Building, 1, Club House Rd,
near Spencers Signal on, Anna Salai,
Royapettah, Chennai, Tamil Nadu 600002

25 Any other detail that the auditor may like to provide. (e.g.BIFR Company, delisting
from SE, company changed its name etc.)

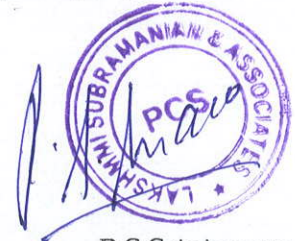
-----Nil-----

For Lakshmmi Subramanian & Associates

Practicing company secretaries

Date: 15.04.2022

Place : Chennai



P S Srinivasan

Partner

CP No. 3122

UDIN: A001090D000121111

Peer Review Certificate No. 1670/2022