

17.10.2019

To,

**All the Listed Stock Exchanges**

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter ended 30<sup>th</sup> September, 2019.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. **PACE AUTOMATION LIMITED** for the quarter ended 30<sup>th</sup> September, 2019.

Thanking You,

Yours faithfully,

For M/s.Lakshmmi Subramanian & Associates

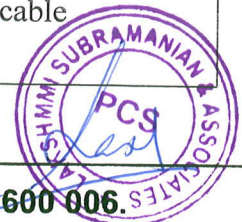


Lakshmmi Subramanian  
Senior Partner

**RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)**

1. For Quarter Ended	30 <sup>th</sup> September, 2019
2. ISIN:	INE413R01011
3. Face Value:	Rs.10/- each
4. Name of the Company	<b>PACE AUTOMATION LIMITED</b>
5. Registered Office Address	Empee Towers, 5 <sup>th</sup> Floor No.59, Harris Road, Pudupet Chennai- 600002
6. Correspondence Address	Same as above
7. Telephone & Fax Nos.	Ph: 044-28553715 044-28554821 Fax:
8. Email address	contactus@pactomation.com
9. Names of the Stock Exchanges where the company's securities are listed	Metropolitan Stock Exchange Ltd

	Number of shares	% of Total Issued Capital
10. Issued Capital	94,48,035	100%
11. Listed Capital (Exchange-wise) (as per company's records)	94,48,035	100%
12. Held in Dematerialized form in CDSL	1,367	0.01%
13. Held in Dematerialized form in NSDL	60,38,105	63.91%
14. Physical	34,08,563	36.08%
15. Total No. of shares (12+13+14)	94,48,035	100%
16. Reasons for difference if any, between (10&11), (10&15):	Not Applicable	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
	-----	-----	Nil -----	-----	-----	

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)  
If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil
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20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable
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21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. N.Sripathi * Chief Financial Officer Ph. 9940081504
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23. Name, Address, Tel .& Fax No., Regn. No. of the Auditor

Mrs.Lakshmmi Subramanian, Senior Partner, M/s.Lakshmmi Subramanian & Associates, "Murugesha Naicker Office Complex", 81, Greams Road, Chennai-600006 C.P.No.1087 Ph: & Fax: 044- 28292272-73
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24. Appointment of common agency for share registry work	If yes (name & address)	M/s. Cameo Corporate Services Limited, "Subramanian Building" 1, Club House Road, Chennai-2
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25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, company changed its name etc.).

- Compliance officer is not a qualified company secretary

For Lakshmmi Subramanian & Associates  
Practicing Company Secretaries

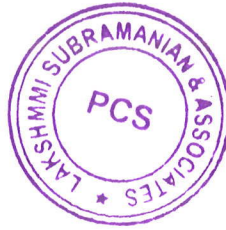
Lakshmmi Subramanian

CP. No.1087

UDIN-F003534A000103260

Date: 17.10.2019

Place: Chennai



To,

All the Listed Stock Exchanges

**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING  
OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION 2015.**

**FOR THE HALF YEAR ENDED 30<sup>TH</sup> SEPTEMBER, 2019.**

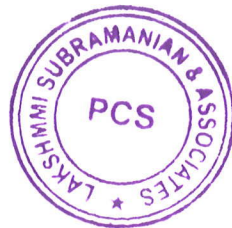
We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s. PACE AUTOMATION LIMITED** maintained by **M/s. Cameo Corporate Services Limited** pertaining to transfer of equity shares of the company for the period from **1<sup>st</sup> April, 2019** to **30<sup>th</sup> September, 2019** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI ( Listing Obligation and Disclosure Requirements ) Regulation 2015. We hereby certify that the Company has delivered during half year ended on 30<sup>th</sup> September, 2019.

A) Share Certificate relating to the transfer of Share received during the period from **1<sup>st</sup> April, 2019** to **30<sup>th</sup> September, 2019** as entered in the Memorandum of Transfers have been issued within the stipulated time from the respective date of lodgment for transfer, sub-division, consolidation, renewal of each deed except those rejected on technical grounds.

For Lakshmmi Subramanian & Associates  
Practicing Company Secretaries

Date: 17.10.2019

Place: Chennai



  
Lakshmmi Subramanian

CP. No.1087

UDIN-F003534A000103326