

10.01.2019

To,

All the Listed Stock Exchanges

Dear Sir,

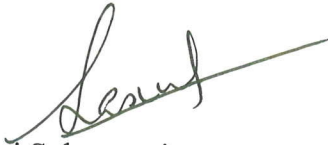
Sub: Reconciliation of Share Capital Audit report for the quarter ended 31st December, 2018.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. **PACE AUTOMATION LIMITED** for the quarter ended 31st December, 2018.

Thanking You,

Yours faithfully,

For M/s.Lakshmmi Subramanian & Associates



Lakshmmi Subramanian
Senior Partner

RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)

1. For Quarter Ended **31st December, 2018**

2. ISIN: **INE413R01011**

3. Face Value: **Rs.10/- each**

4. Name of the Company **PACE AUTOMATION LIMITED**

5. Registered Office Address
Empee Towers, 5th Floor
No.59, Harris Road, Pudupet
Chennai- 600002

6. Correspondence Address **Same as above**

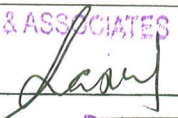
7. Telephone & Fax Nos.
Ph: 044-28553715
044-28554821
Fax:

8. Email address **paceauto@vsnl.com**

9. Names of the Stock Exchanges where the company's securities are listed **Metropolitan Stock Exchange Ltd**

	Number of shares	% of Total Issued Capital
10. Issued Capital	94,48,035	100%
11. Listed Capital (Exchange-wise) (as per company's records)	94,48,035	100%
12. Held in Dematerialized form in CDSL	1,267	0.01%
13. Held in Dematerialized form in NSDL	60,31,005	63.84%
14. Physical	34,15,763	36.15%
15. Total No. of shares (12+13+14)	94,48,035	100%
16. Reasons for difference if any, between (10&11), (10&15):	Not Applicable	

For LAKSHMMI SUBRAMANIAN & ASSOCIATES



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
	-----	-----	Nil -----	-----	-----	

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)
 If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----


22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. V.Rama Seshan Membership Number ACS 571 Company Secretary Ph. 044-28553715

23. Name, Address, Tel .& Fax No., Regn. No. of the Auditor

Mrs.Lakshmmi Subramanian, Senior Partner, M/s.Lakshmmi Subramanian & Associates, "Murugesu Naicker Office Complex", 81, Greams Road, Chennai-600006 C.P.No.1087 Ph: & Fax: 044- 28292272-73

For LAKSHMMI SUBRAMANIAN & ASSOCIATES


 Partner
 Lakshmmi Subramanian, B.Com., F.C.S.
 CP.No. 1087

24. Appointment of common agency for share registry work If yes (name & address) M/s. Cameo Corporate Services Limited,
"Subramanian Building"
1, Club House Road,
Chennai-2


25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, company changed its name etc.).

-----Nil-----

Date: 10.01.2019
Place: Chennai



For LAKSHMMI SUBRAMANIAN & ASSOCIATES


Partner
Lakshmmi Subramanian, B.Com., F.C.S.
CP No. 1087