

22.04.2015

To,

All the Listed Stock Exchanges

Dear Sir,

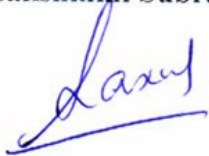
Sub: Reconciliation of Share Capital Audit report for the quarter ended 31st March 2015.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. **PACE AUTOMATION LIMITED** for the quarter ended 31st March 2015.

Thanking You,

Yours faithfully,

For M/s.Lakshmmi Subramanian & Associates



Lakshmmi Subramanian & Associates

LAKSHMMI SUBRAMANIAN, B.Com., F.C.S.
P. S. SRINIVASAN, B.A., LL.B., A.C.S.
S. SWETHA, B.Com., A.C.S.
Practising Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)

1. For Quarter Ended **31st March 2015**
2. ISIN: **INE413R01011**
3. Face Value: **Rs.10/- each**
4. Name of the Company **PACE AUTOMATION LIMITED**
5. Registered Office Address
**Empee Towers, 5th Floor
No.59, Harris Road, Pudupet
Chennai- 600002**
6. Correspondence Address **Same as above**
7. Telephone & Fax Nos.
**Ph: 044-28553715
044-28554821
Fax:**
8. Email address **paceauto@vsnl.com**
9. Names of the Stock Exchanges where the company's securities are listed **MCX Stock Exchange Ltd**

10. Issued Capital
11. Listed Capital (Exchange-wise) (as per company's records)
12. Held in Dematerialized form in CDSL
13. Held in Dematerialized form in NSDL
14. Physical
15. Total No. of shares (12+13+14)
16. Reasons for difference if any, between (10&11), (10&15):

Number of shares	% of Total Issued Capital
94,48,035	100%
94,48,035	100%
60,17,470	63.69%
34,30,565	36.31%
94,48,035	100%
Not Applicable	

For LAKSHMMI SUBRAMANIAN & ASSOCIATES

Partner

LAKSHMMI SUBRAMANIAN, B.Com., F.C.S.
CP No. 1087

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
	-----	-----	Nil -----	-----	-----	

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)
If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. V.Rama Seshan Company Secretary Ph. 044-28553715
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23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Mrs.Lakshmmi Subramanian, Senior Partner, M/s.Lakshmmi Subramanian & Associates, "Murugesha Naicker Office Complex", 81, Greams Road, Chennai-600006 C.P.No.1087 Ph: & Fax: 044- 28292272-73
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For LAKSHMMI SUBRAMANIAN & ASSOCIATES


Partner

Lakshmmi Subramanian & Associates

LAKSHMMI SUBRAMANIAN, B.Com., F.C.S.
P. S. SRINIVASAN, B.A., LL.B., A.C.S.
S. SWETHA, B.Com., A.C.S.
Practising Company Secretaries

24. Appointment of common agency for share registry work If yes (name & address)

M/s. Cameo Corporate Limited,
"Subramanian Building"
1, Club House Road,
Chennai-2

25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, company changed its name etc.).

-----Nil-----

Date: 22.04.2015
Place: Chennai



For LAKSHMMI SUBRAMANIAN & ASSOCIATES

Laxmi
Partner

LAKSHMMI SUBRAMANIAN &
CP No. 1087

To,

All the Listed Stock Exchanges

CERTIFICATE UNDER CLAUSE 47 OF THE LISTING AGREEMENT
FOR THE HALF YEAR ENDED 31st March 2015.

We have examine all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s. PACE AUTOMATION LIMITED** maintained by **M/s. Cameo Corporate Services Limited** pertaining to transfer of equity shares of the company for the period from **1st October 2014** to **31st March 2015** for the purpose of issuing a Certificate as per Clause 47(C) of the Listing Agreement entered into by **M/s. PACE AUTOMATION LIMITED** with the listed stock exchanges and based on the information provided by the Company, we hereby certify that the Company has delivered during half year ended on 31st March 2015.

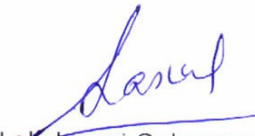
- A) Share Certificate relating to the transfer of Share received during the period from **1st October 2014** to **31st March 2015** as entered in the Memorandum of Transfers have been issued within fifteen days from the respective date of lodgment of each deed except those rejected on technical grounds.

For Lakshmmi Subramanian & Associates
Practising Company Secretaries

Date: 22.04.2015

Place: Chennai




Lakshmmi Subramanian

CP. No.1087